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Insurance Benefits Verification

Date _____
Patient Name _____ Patient DOB _____
Subscriber Name _____ Subscriber DOB _____
Insurance Company _____ Effective Date _____
ID# (Including Alpha Prefix and/or Suffix) _____ Group # _____
Address _____ Phone # (Back of Card) _____

Questions to Ask

- *Is my doctor a preferred (in network) provider?*
Provider Name _____ Tax ID# 26-4011645
- *If they are not in network, do I have out-of-network coverage? How will my care be covered out-of-network?*

- *Is my doctor designated a primary care provider or a specialist?*
PCP / Specialist _____
- *Does my plan cover naturopathic medicine or services rendered by a naturopathic physician?*
Covered: Y/N _____ Subject to Deductible: Y/N _____
- *Do I have a deductible, and how much is remaining?*
Deductible \$ _____ Met \$ _____ Remaining \$ _____
- *Do I need a pre-authorization? Do I need a referral? Are there any limitations on the amount of visits I can have?*
Preauthorization: Y / N _____ Referral Required: Y / N _____
of Visits Allowed _____ # of Visits Used _____
- *At what percentage will my insurance cover my care? What is my co-insurance?*
Coinsurance: Y/N _____% Covered by Insurance _____%
- *How much do I pay at each visit (co-pay)?*
Copay \$ _____
- *What are my preventative/annual benefits? Are my preventative/annual visits available once per calendar year or 365 days after my last annual?*
Well Visits Covered: Y/N _____ Subject to Deductible: Y/N _____ Copay: Y/N \$ _____
Well Visits Allowed Annually: Calendar Year / 365+1 Days
- *What are my sick/office visit benefits?*
Office Visits Covered: Y/N _____ Subject to Deductible: Y/N _____ Copay: Y/N \$ _____

Verified By: Rep _____ Reference # _____